



**Audited Financial Results for the year ended March 31, 2023**  
 (₹ in Crore)

**Balance Sheet as at March 31, 2023**

SOURCES OF FUNDS		
<b>1 Shareholder's Funds</b>		
a. Share Capital		150.00
b. Reserves and Surplus		639.98
		<b>789.98</b>
<b>2 Loan Funds</b>		
a. Secured Loans		12346.65
b. Unsecured Loans*		1730.23
		<b>14076.88</b>
<b>3 Other Liabilities</b>		787.92
	<b>TOTAL</b>	<b>15654.78</b>
APPLICATION OF FUNDS		
<b>1 Fixed Assets (Net Block)</b>		<b>15.47</b>
<b>2 Investment</b>		
(i) Govt. of India Securities & Treasury Bills		13716.22
(ii) FI & Other Bonds		1116.72
		<b>14832.94</b>
<b>3 Other Assets</b>		806.37
	<b>TOTAL</b>	<b>15654.78</b>
* - Of which call/notice money borrowings (Including Interest Accrued thereon)		1207.00
-There is no call/notice money lending.		

**Profit and loss account for the year ended March 31, 2023**

<b>1 Income</b>		
Interest		600.90
Discount		245.30
Trading Profit/(Loss) including MTM		(59.40)
Underwriting & other commission		1.44
Other		0.25
		<b>788.49</b>
<b>2 Expenses</b>		
Interest		711.57
Administrative Cost		18.97
Other		10.93
		<b>741.47</b>
<b>3. Profit before Tax</b>		<b>47.02</b>
<b>4. Profit after Tax</b>		<b>34.27</b>
<b>Other Comprehensive Income</b>		<b>0.01</b>
<b>Total Comprehensive Income for the year</b>		<b>34.28</b>
Regulatory Capital Required(as per Capital Adequacy Guidelines)		543.78
Actual Capital(Paid up Capital + Reserves-Intangible assets-Deferred tax asset)		789.97
Return on Average Net Worth		4.38%

**Notes:**

- The Financial statements have been prepared as per Ind AS and in the format prescribed under Division III of Schedule III of the Companies Act, 2013 and have been approved in the Board Meeting held on April 22, 2023.
- The securities held have been measured at fair value except for securities held at amortised cost category which are carried in books at amortised value
- Net borrowings in call during the year:  
average Rs. 1132.16 crores, peak Rs. 1999.00 crores
- Leverage ratio for the year: average 16.63 times, peak 18.60 times
- Quarterly CRAR (Capital to Risk-weighted Asset Ratio)\*\*\*

June 30, 2022	Sept 30, 2022	Dec 31, 2022	Mar 31, 2023
25.22%	19.54%	20.37%	21.79%

\*\*\* Calculated as per Master Direction - Standalone Primary Dealers (Reserve Bank) Directions, 2016 dated August 25, 2016 as updated from time to time

- Details of issuer composition of investments in non Government Securities as at March 31, 2023 (Ref: RBI Circular No. IDMD.PDRS.No.03/03.64.00/2003-04)

Sr. No.	Issuer	Amount	Extent of private placement**
1	PSUs	265.93	-
2	FIs	267.47	-
3	Banks	334.85	-
4	Other PDs	-	-
5	Private Corporate	220.64	-
6	Subsidiaries/ Joint Ventures	-	-
7	Others	-	-
8	Provision held towards depreciation	-	-
	<b>Total</b>	<b>1,088.89</b>	<b>-</b>

All the investments in the above non government securities are rated and are above investment grade securities.

\*\* Represents original issue.

- The above results are published pursuant to the Reserve Bank of India's directions to Primary Dealers.

**For and on behalf of the Board of  
STCI Primary Dealer Limited**

Sd/-  
**Prasanna Patankar**  
 Managing Director  
 DIN: 07658714