



Audited Financial Results for the year ended March 31, 2022
 (₹ in Crore)

Balance Sheet as at March 31, 2022

SOURCES OF FUNDS		
1 Shareholder's Funds		
a. Share Capital		150.00
b. Reserves and Surplus		626.70
		776.70
2 Loan Funds		
a. Secured Loans		11373.75
b. Unsecured Loans*		1509.04
		12882.79
3 Other Liabilities		398.76
	TOTAL	14058.25
APPLICATION OF FUNDS		
1 Fixed Assets (Net Block)		15.73
2 Investment		
(i) Govt. Securities & Treasury Bills		12958.48
(ii) FI & Other Bonds		657.03
		13615.51
3 Other Assets		427.01
	TOTAL	14058.25
* - Of which call/notice money borrowings (Including Interest Accrued thereon)		1317.49
- There is no call/notice money lending.		

Profit and loss account for the year ended March 31, 2022

1 Income		
Interest		326.99
Discount		273.26
Trading Profit / (Loss) including MTM		(32.20)
Underwriting & other commission		6.34
Other		5.03
		579.42
2 Expenses		
Interest		414.80
Administrative Cost		17.97
Other		9.50
		442.27
3. Profit before Tax		137.15
4. Profit after Tax		100.56
Other Comprehensive Income		0.02
Total Comprehensive Income for the year		100.58
Regulatory Capital Required(as per Capital Adequacy Guidelines)		360.61
Actual Capital(Paid up Capital + Reserves-Intangible assets-Deferred tax asset)		776.65
Return on Average Net Worth		13.34%

Notes:

- The Financial statements have been prepared as per Ind AS and in the format prescribed under Division III of Schedule III of the Companies Act, 2013 and have been approved in the Board Meeting held on April 27, 2022.
- The securities held have been measured at fair value except for securities held at amortised cost category which are carried in books at amortised value
- Net borrowings in call during the year:
average Rs. 746.24 crores, peak Rs. 1978.00 crores
- Leverage ratio for the year: average 16.72 times, peak 17.48 times
- Quarterly CRAR (Capital to Risk-weighted Asset Ratio)***

June 30, 2021	Sept 30, 2021	Dec 31, 2021	Mar 31, 2022
35.97%	34.48%	28.05%	32.31%

*** Calculated as per Master Direction - Standalone Primary Dealers (Reserve Bank) Directions, 2016 dated August 25, 2016 as updated from time to time

- Details of issuer composition of investments in non Government Securities as at March 31, 2022 (Ref: RBI Circular No. IDMD.PDRS.No.03/03.64.00/2003-04)

Sr. No.	Issuer	Amount	Extent of private placement**
1	PSUs	-	-
2	FIs	149.38	-
3	Banks	201.16	55.05
4	Other PDs	-	-
5	Private Corporates	295.05	174.76
6	Subsidiary /Joint ventures	-	-
7	Others	-	-
8	Provision held towards depreciation	-	-
	Total	645.58	229.81

All the investments in the above non government securities are rated and are above investment grade securities.

** Represents original issue.

- The above results are published pursuant to the Reserve Bank of India's directions to Primary Dealers.

**For and on behalf of the Board of
STCI Primary Dealer Limited**

Sd/-
Prasanna Patankar
 Managing Director
 DIN: 07658714