

**STCI PRIMARY DEALER LIMITED**

CIN U67110MH2006PLC165306

Regd. Office: A/B1-801, A wing, 8th Floor, Marathon Innova,
Marathon NextGen Compound, Off Ganpatrao Kadam Marg,
Lower Parel (W), Mumbai - 400 013. www.stcipd.com**Audited Financial Results for the year ended March 31, 2021**
(₹ in Crore)**Balance Sheet as at March 31, 2021**

SOURCES OF FUNDS		
1 Shareholder's Funds		
a. Share Capital		150.00
b. Reserves and Surplus		581.62
		731.62
2 Loan Funds		
a. Secured Loans		10071.23
b. Unsecured Loans*		619.48
		10690.71
3 Other Liabilities		464.47
	TOTAL	11886.80
APPLICATION OF FUNDS		
1 Fixed Assets (Net Block)		16.36
2 Investment		
(i) Govt. of India Securities & Treasury Bills		11304.81
(ii) FI & Other Bonds		93.42
		11398.23
3 Other Assets		472.21
	TOTAL	11886.80
* - Of which call/notice money borrowings (Including Interest Accrued thereon) - There is no call/notice money lending		431.75

Profit and loss account for the year ended March 31, 2021

1 Income		
Interest		188.06
Discount		261.16
Trading Profit including MTM		166.87
Underwriting & other commission		6.17
Other		8.02
		630.28
2 Expenses		
Interest		293.75
Administrative Cost		20.96
Other		7.53
		322.24
3 Profit before Tax		308.04
4 Profit after Tax		228.39
Other Comprehensive Income		-1.10
Total Comprehensive Income for the year		227.29
Regulatory Capital Required (as per Capital Adequacy Guidelines)		378.63
Actual Capital (Paid up Capital + Reserves- Intangible assets-Deferred tax asset)		730.88
Return on Average Net Worth		33.99%

Notes:

- The Financial statements have been prepared as per Ind AS and in the format prescribed under Division III of Schedule III of the Companies Act, 2013 and have been approved in the Board Meeting held on May 07, 2021.
- The securities held have been measured at fair value
- Net borrowings in call during the year:
average Rs. 390.14 crores, peak Rs. 1447.00 crores
- Leverage ratio for the year: average 15.12 times, peak 18.55 times
- Quarterly CRAR (Capital to Risk-weighted Asset Ratio)***

June 30, 2020	Sept 30, 2020	Dec 31, 2020	Mar 31, 2021
25.51%	28.12%	30.06%	28.95%

*** Calculated as per Master Direction - Standalone Primary Dealers (Reserve Bank) Directions, 2016 dated August 25, 2016

- Details of issuer composition of investments in non Government Securities as at March 31, 2021 (Ref: RBI Circular No. IDMD.PDRS.No.03/03.64.00/2003-04)

(₹ in Crore)

Sr. No.	Issuer	Amount	Extent of private placement*
1	PSU's	91.16	49.87
2	FIs	-	-
3	Banks	-	-
4	Other PDs	-	-
5	Private Corporates	-	-
6	Subsidiary /Joint ventures	-	-
7	Others	-	-
8	Provision held towards depreciation	-	-
	Total	91.16	49.87

All the investments in the above non government securities are rated and are above investment grade securities.

* Represents original issue.

- The above results are published pursuant to the Reserve Bank of India's directions to Primary Dealers.

For and on behalf of the Board of
STCI Primary Dealer Limited

Sd/-

Prasanna Patankar
Managing Director
DIN: 07658714